

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2017**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
10/1/2017	10/1/2017	ADAMS, KEVIN	9/12/1957	60	M	15.806	EIGHT O'CLOCK COFFEE	DEFERRED VESTED/84 MONTHS REDUCTION	\$1,233.02
10/1/2017	10/1/2017	BEARD, MARK	9/12/1957	60	M	21.670	EIGHT O'CLOCK COFFEE	NORMAL/84 MONTHS REDUCTION	\$1,508.70
11/1/2017	11/1/2017	BENNETT, KEITH	10/2/1957	60	M	23.843	JESSUP LOGISTICS	DEFERRED VESTED/10 YEAR CERTAIN EXPIRED	\$4,232.76
7/1/2017	10/1/2017	BOONE, GLENN	6/24/1949	68	M	8.646	ADAMS-BURCH INC.	DEFERRED VESTED/50% J&S	\$459.08
11/1/2017	12/1/2017	DEBROUSE, CYNTHIA	7/27/1947	70	F	0.000	BENEFICIARY OF THOMAS DEBROUSE	BENEFICIARY/LIFE ANNUITY	\$874.94
8/1/2017	9/1/2017	FUENTES, GERARDO	10/25/1957	59	M	25.629	JESSUP LOGISTICS	30 AND OUT/120 MONTHS REDUCTION	\$4,347.51
8/1/2017	9/1/2017	FUENTES, GERARDO	10/25/1957	59	M	4.479	ADAMS-BURCH INC.	30 AND OUT/84 MONTHS REDUCTION	\$102.33
7/1/2017	10/1/2017	HALL, RONALD	6/20/1957	60	M	12.855	GIANT FOOD WAREHOUSE	DEFERRED VESTED/LIFE ANNUNITY	\$1,900.35
10/1/2016	11/1/2017	REED, KAREN	9/5/1956	61	F	21.551	GIANT FOOD WAREHOUSE	DEFERRED VESTED/LIFE ANNUNITY	\$1,607.94
6/1/2017	10/1/2017	RICE, ROSA	3/26/1976	41	F	0.000	BENEFICIARY OF MICHAEL JONES	BENEFICIARY/LIFE ANNUNITY	\$226.92
10/1/2017	10/1/2017	SHELTON, ROBERT	9/30/1957	60	M	4.923	GIANT FOOD WAREHOUSE	DEFERRED VESTED/120 MONTHS REDUCTION	\$964.37
TOTAL									\$17,457.92

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ALEXANDER, ALFONSO	ADDITIONAL CREDIT	\$531.77	\$533.21
AVRIL, GERARD	AGE 62 INCREASE	\$820.11	\$1,090.10
BRITT, DAVID	ADDITIONAL CREDIT	\$845.89	\$850.09
CARTER, RICHARD	AGE 62 INCREASE	\$3,424.11	\$3,524.45
DAUGHERTY, WILLIAM	ADDITIONAL CREDIT	\$3,793.33	\$3,798.14
HAROER, JAMES	ADDITIONAL CREDIT	\$3,691.03	\$3,706.49
JOHNSON, RICHARD	ADDITIONAL CREDIT	\$6,074.99	\$6,093.25
JOHNSON, WILLIAM	ADDITIONAL CREDIT	\$4,929.79	\$4,936.72
MCNALLY, JAMES	ADDITIONAL CREDIT	\$4,640.67	\$4,654.13
MOORE, MICHAEL	ADDITIONAL CREDIT	\$4,925.07	\$4,934.74
OBRIANT, TONY	AGE 62 INCREASE	\$3,958.15	\$4,067.06
RANDES, ROY	120 MONTH REDUCTION	\$4,417.48	\$2,429.61
ROCKINGHAM, ROGER	60 MONTHS REDUCTION	\$1,013.47	\$557.41
SHIFFLETT, HYANG	60 MONTHS REDUCTION	\$161.72	\$88.95
TYLER, MICHAEL	ADDITIONAL CREDIT	\$5,643.26	\$5,648.06
WALKER, CLYDE	ADDITIONAL CREDIT	\$2,787.54	\$2,791.75
WEBB, JAMES	ADDITIONAL CREDIT	\$1,079.63	\$1,084.68
TOTAL		\$52,738.01	\$50,788.84
DIFFERENCE			(\$1,949.17)

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DECEASED

PENSIONER	REASON	DATE	AMOUNT
BULLOCK, BARBARA	DECEASED	8/2/2017	-\$940.11
CAMPBELL, DONALD	DECEASED	5/27/2017	-\$91.70
DEBROUSE, THOMAS	DECEASED	10/3/2017	-\$1,312.55
FOFANA, JUBAL	DECEASED	8/18/2017	-\$868.73
GILBERT, SHEILA	DECEASED	11/15/2017	-\$1,361.05
JOHNSON, TERRY	DECEASED	9/11/2017	-\$1,698.48
LYLES, PETER	DECEASED	9/22/2017	-\$74.22
MCMANUS, JOHN	DECEASED	10/27/2017	-\$1,117.30
NEWMAN, COLUMBUS	DECEASED	11/2/2017	-\$1,627.84
RICE, CHARLOTTE	DECEASED	8/23/2017	-\$168.34
SUTTON, QUEEN	DECEASED	9/26/2017	-\$336.59
TOTAL			-\$9,596.91

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE (DECEMBER 2017)
ARCH, DIANE	NO RIF	12/1/2017	-\$543.28	\$543.28
BARRETT, CHARLES	NO RIF	12/1/2017	-\$181.97	\$181.97
CADERO, DAVID	NO RIF	12/1/2017	-\$651.35	\$651.35
CALDWELL, DONALD	NO RIF	12/1/2017	-\$608.71	\$608.71
FIELDS, NATHAN	NO RIF	12/1/2017	-\$169.43	\$169.43
JALLOH, ABDUL	NO RIF	12/1/2017	-\$61.25	\$61.25
WARE, MAMIE	NO RIF	12/1/2017	-\$774.23	\$774.23
WILLIAMS, LAWRENCE	NO RIF	12/1/2017	-\$1,807.00	\$1,807.00
TOTAL			-\$4,797.22	\$4,797.22

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
ESTEP, LINDA	RETURNED RIF	11/1/2017	\$147.43	\$3,243.46
TOTAL			\$147.43	\$3,243.46

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE (DECEMBER 2017)
BROOKS, LORRAINE	NO RIF FROM 2016	12/1/2016	\$1,180.07	\$15,340.91
SULLIVAN, JOHN	NO RIF FROM 2016	12/1/2016	\$2,708.14	\$35,205.82
TOTAL			\$3,888.21	\$50,546.73

reinstatement-suspended for RIF*

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	9/30/2017	977	\$1,550,052.18
DEATHS REPORTED IN THE:	4TH QUARTER	-11	-\$9,596.91
DELETES IN THE:	4TH QUARTER	-8	-\$4,797.22
PENSION CHANGES IN THE:	4TH QUARTER		-\$1,949.17
PENSIONS TO BE APPROVED:	4TH QUARTER	11	\$17,457.92
REINSTATEMENTS:	4TH QUARTER	1	\$147.43
PENSION ROLL AS OF:	12/31/2017	970	\$1,551,314.23

TOTAL PENSIONERS
AS OF DECEMBER 31, 2017

LIFE ONLY	225	\$168,321.67
60R	125	\$38,726.69
84R	68	\$58,328.53
96R	6	\$8,172.92
120R	331	\$956,740.25
5 YEAR CERTAIN	6	\$7,526.69
10 YEAR CERTAIN	30	\$46,774.28
LIFE & 50% SURVIVOR	85	\$130,612.13
LIFE & 66 2/3% SURVIVOR	52	\$84,631.49
LIFE & 75% SURVIVOR	24	\$35,095.41
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	16	\$15,431.70
TOTAL	970	\$1,551,314.23